The Murmansk region It was established on May 28, 1938

#### **TERRITORY**



The length from West to East is 550 km, from North to South is 440 km.

#### **POPULATION**



872 thousand people.

92% of them are city inhabitants.

There are **42** administrative formations in the region.

The biggest cities are:

Murmansk – **329** thousand people;

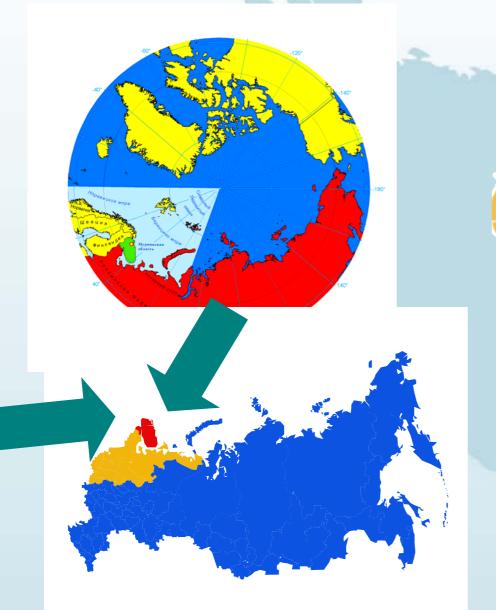
Apatity – **63.7** thousand people;

Severomorsk – **54,4** thousand people;

Monchegorsk – **51,4** thousand people.

Lovozero, Kola and Kovdor administrative districts are the areas for compact living of North small indigenous people – Saami.

# The Murmansk region is a strategy region within North-West Federal District (NWFD)



Specific geo-politic location.

Unique under composition and stocks mineral raw materials and biological resources.

Direct approach to the World ocean and non-freezing marine port.

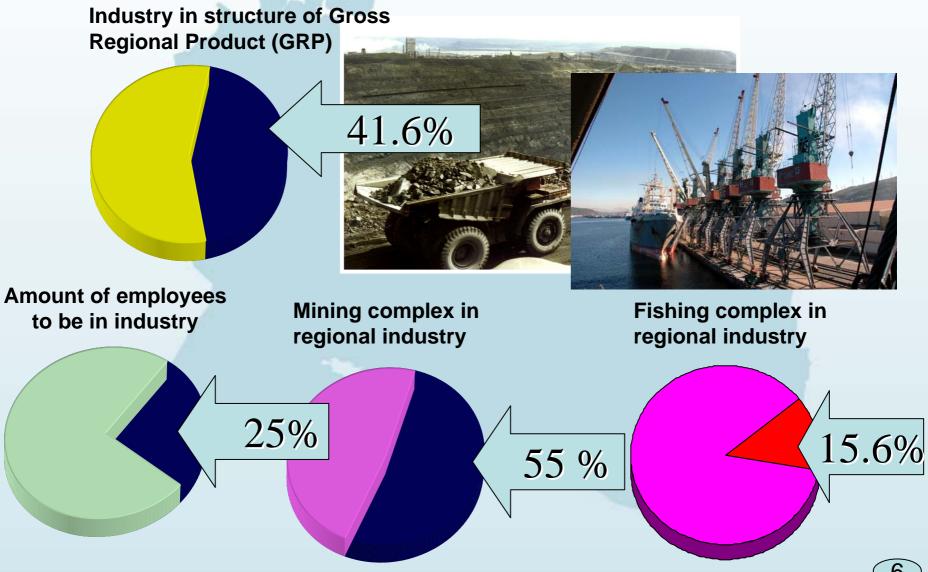
### The Northern Sea Route is the national transport road



#### Murmansk

- The northern gate of Russia
- •The start point of transit via the Northern Sea Route
- •The capital of atomic ice breaker fleet

## The industry is a base of regional economics



## The Murmansk region in all-russian production



Any sixth ton of fish foodstuffs is produced at Murmansk factories



JSC"MURMANSK TRAWL FLEET"



**JSC** 

"KOVDORSKY GOK" **Apatit concentrate** 

Mica, niobium,



tantalum

Nepheline, baddeleyite

**Nickel** 



«KOVDORSLUDA»

Cobalt

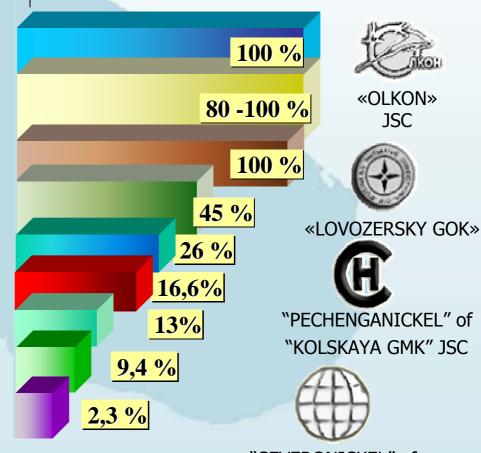
Fish foodstuffs

"KAZ-SUAL" branch Copper of "SUAL" JSC

"APATIT"

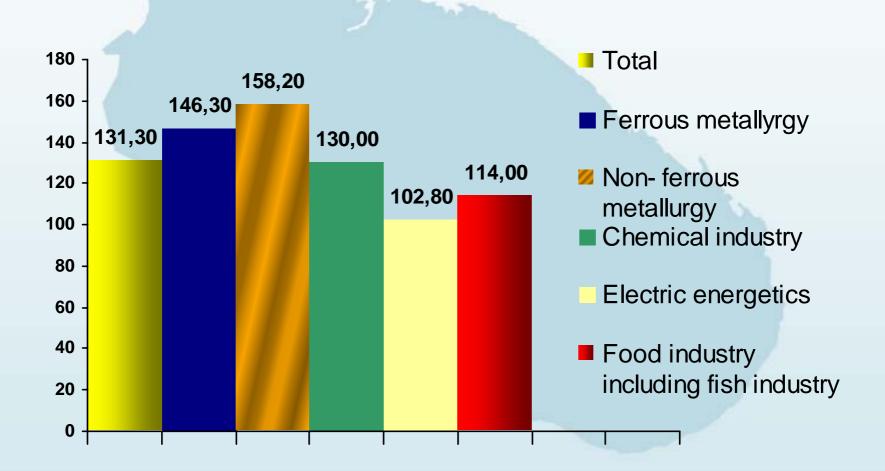
**JSC** 

Iron - ore raw materials **Aluminum** 





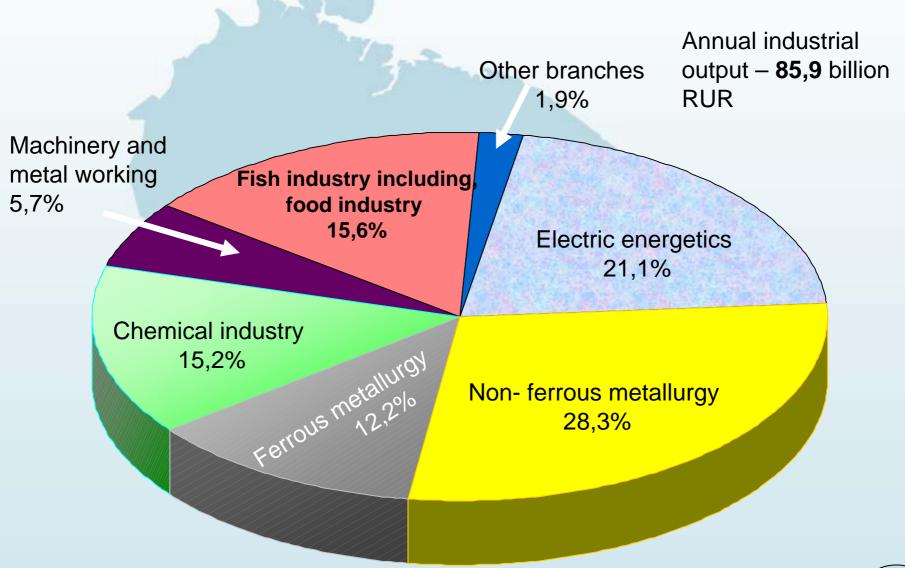
## Murmansk region industrial output 2004/1996 (%)



## The industry structure

Branches	1990	1996	2004
Nonferrous metallurgy	26,9 %	28,7 %	28,3 %
Ferrous metallurgy	4,6 %	7,7 %	12,2 %
Chemical industry	9,6 %	11,1 %	15,2 %
Energetics	6,5 %	23,7 %	21,1 %
Fish, food industry	34,6 %	18,1 %	15,6 %
Other	17,8 %	10,7 %	7,9 %

## Structure of Murmansk region industrial output in 2004



## Strategy of region economic development up to 2015

### Aims of study:

- To join in one document the strategy intentions of factories representing key branches of economics and to specify the main parameters to develop social-economic policy of governmental and managing authorities.
- To select properly priorities to use financial, organizational and managing instruments impacting economical and social processes.
- To inform the population about prospects of region social-economic development.

## Basic complexes of region economics are main elements of the Strategy

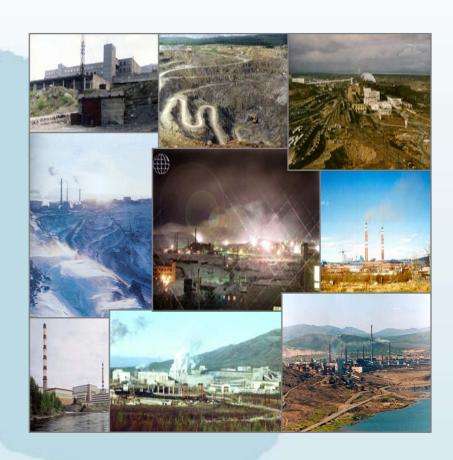
Mining

Fuel-energy

Fish industry

Transport – communications

Agriculture



2004 - Strategy of tourism development

2005 – Strategy of science, scientific – technical and innovation activities development

2005 – Strategy of construction complex development

## The main Strategy challenges

- Strengthening and developing production and market infrastructure.
- Diversification of production and product re-structurization, establishment and development of new technologies;
- Increasing complete use level of raw material and strengthening its processing level;
- Reducing costs and energy capacity, improving environmental parameters of production;
- > Technical renovation, re-structurization and updating production.

The main challenge is to increase competitiveness of regional economics

### **Priorities in Strategy**

- Establishment of conditions to increase the competitiveness of products and services produced by enterprises of Murmansk region;
- Preparing staff for all branches and activities, in first line to manage information and science—consuming technologies, innovations, management, marketing and other prospect directions in field of governance and economic activity;
- Improving business climate and developing SMBs





## Thank you for attention!





http://gov.murman.ru/programms/